Announcement Summary

Entity name

BOSS ENERGY LTD

Announcement Type

New announcement

Date of this announcement

Wednesday August 25, 2021

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
BOEAB	PERFORMANCE RIGHTS	11,000,000	Expiry of option or other convertible security without exercise or conversion	25/08/2021

Refer to next page for full details of the announcement

Part 1 - Announcement Details

1.1 Name of +Entity

BOSS ENERGY LTD

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

38116834336

1.3 ASX issuer code

BOE

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

25/8/2021

Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

BOEAB : PERFORMANCE RIGHTS

Unquoted +equity securities that have ceased

Number of securities that have ceased

11,000,000

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

25/8/2021

Is the entity paying any consideration for the cessation?

☑ No

Any other information the entity wishes to notify to ASX about the cessation?

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BOE : ORDINARY FULLY PAID	2,278,276,306

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BOEAK : OPTION EXPIRING 30-JUN-2023 EX 8C	31,000,000
BOEAL : OPTION EXPIRING 30-JUN-2023 EX 9.5C	31,000,000
BOEAH : OPTION EXPIRING 30-JUN-2022 EX 8C	5,000,000
BOEAI : OPTION EXPIRING 30-JUN-2022 EX 9.5C	5,000,000
BOEAJ : OPTION EXPIRING 30-JUN-2023 EX 6.5C	26,000,000
BOEAB : PERFORMANCE RIGHTS	0
BOEAG : OPTION EXPIRING 30-JUN-2022 EX 6.5C	5,000,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.