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ABN: 38 116 834 336
ASX: BOE

9 October 2020

ASX Market Announcements
Australian Securities Exchange
Level 40, Central Park,
152-158 St Georges Tce
Perth WA 6000

BOSS RESOURCES LIMITED - NOTIFICATION PURSUANT TO PARAGRAPH 708A(5)(e) OF THE CORPORATIONS ACT 2001

This notice is given by Boss Resources Limited (ACN 116 834 336) **(ASX: BOE)** ('**Boss**' or the '**Company**') under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Act**).

Boss advises that, as detailed in the Appendix 2A announcement dated 8 October 2020, it has now completed the issue of the following fully paid ordinary shares in Boss ('**Shares'**):

- 224,630,597 fully paid ordinary shares in relation to the Placement announced on 1 October 2020;
- 10,000,000 fully paid ordinary shares following the vesting of 10,000,000 unquoted performance rights on achievement of 20 consecutive trading days where the closing price of Boss shares was $0.075 (or greater).

Boss gives notice that:

1. the Shares were issued without disclosure to the investors under Part 6D.2 of the Corporations Act;
2. as at the date of this notice the Company has complied with:
   (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
   (ii) section 674 of the Corporations Act; and
3. as at the date of this notice there is no excluded information required to be disclosed under section 708A(6)(e) of the Corporations Act.

For and on behalf of Boss Resources Limited by

Mathew O'Hara
Company Secretary

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