1 October 2015

# NOTIFICATION OF RIGHTS ISSUE SHORTFALL

Boss Resources is pleased to advise that the recent 2 for 5 non-renounceable rights issue (Offer) closed on 28 September 2015 with the Offer receiving strong support from the Company's shareholders.

The Company has accepted applications from Eligible Shareholders subscribing for 91,719,107 shares totalling $1,375,786.61, resulting in a shortfall of 127,217,483 shares (Shortfall Shares).

As of today, the Company has received significant applications from both existing shareholders and other interested parties for an amount in excess of the Shortfall Shares. The Board will be placing the Shortfall Shares in due course.

The Board of Boss Resources would like to express its appreciation to all participating shareholders for their strong support of the Offer.

For further information:

Oonagh Malone
Company Secretary
Tel: +61 8 6143 6730