Suite 3, Churchill Court
234 Churchill Avenue
Subiaco WA 6008

P: +61 (8) 6263 4494
E: boss@bossenergy.com

ABN: 38 116 834 336
ASX: BOE

2 November 2021

ASX Market Announcements
Australian Securities Exchange
Level 40, Central Park,
152-158 St Georges Tce
Perth WA 6000

BOSS ENERGY LIMITED - NOTIFICATION PURSUANT TO PARAGRAPH 708A(5)(e) OF THE CORPORATIONS ACT 2001

This notice is given by Boss Energy Limited (ACN 116 834 336) **(ASX: BOE)** ('**Boss**' or the '**Company**') under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Act**).

Boss advises that, as detailed in the Appendix 2A announcement dated 2 November 2021, it has completed the issue of 5,564,516 fully paid ordinary shares following the exercise of unquoted options.

Boss gives notice that:

1. the Shares were issued without disclosure to the investors under Part 6D.2 of the Corporations Act;
2. as at the date of this notice the Company has complied with:
    (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
    (ii) section 674 of the Corporations Act; and
3. as at the date of this notice there is no excluded information required to be disclosed under section 708A(6)(e) of the Corporations Act.

For and on behalf of Boss Energy Limited by

Mathew O'Hara
Company Secretary

+61 (08) 6263 4494