ASX Announcement
ASX: BOE

23 August 2017

WITHDRAWAL OF CLEANSING NOTICE

Boss Resources Limited (ASX: BOE) (Boss or the Company) refers to the cleansing notice issued by the Company on Tuesday, 22 August 2017 (Cleansing Notice).

The Cleansing Notice was issued with respect to the Company's recent placement announced on 9 August 2017 (Placement) in order to permit the on-sale of shares issued pursuant to the Placement on 11 August 2017 (Placement Shares).

Under the Corporations Act, cleansing notices must be issued within five business days of an issue of shares. Due to administrative oversight, the Cleansing Notice was lodged outside of this period.

Accordingly, the Company withdraws the Cleansing Notice.

The Company confirms that:

- no Placement participants have traded any Placement Shares;
- consent to apply a holding lock to the Placement Shares has been provided by the Placement participants;
- a holding lock has been applied to the Placement Shares by the Company's share registry preventing the transfer of any Placement Shares until the Company is able to issue a 'cleansing' prospectus to permit the on-sale of Placement Shares; and
- it expects to lodge a cleansing prospectus by mid-next week.

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