ASX Announcement

ASX: BOE

19 March 2018

The Manager
ASX Market Announcements
Australian Securities Exchange
Level 40, Central Park,
152-158 St Georges Tce
Perth WA 6000

Dear Sir

BOSS RESOURCES LIMITED - NOTIFICATION PURSUANT TO PARAGRAPH 708A(5)(e) OF THE CORPORATIONS ACT 2001

This notice is given by Boss Resources Limited (ACN 116 834 336) **(ASX: BOE)** ("**Boss**" or the "**Company**") under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Act**).

Boss advises that, as detailed in the Appendix 3B announcement dated today, it has issued 300,000,000 fully paid ordinary shares in Boss (**Shares**) as approved by shareholders on 28 February 2018 to the following people:

1. 28,500,000 Shares to Davey Management (AUS) Pty Ltd ATF Davey Family Superannuation Fund; and
2. 271,500,000 Shares to Davey Holdings (AUS) Pty Ltd ATF Burnaford Trust.

Boss gives notice that:

1. the Shares were issued without disclosure to the investors under Part 6D.2 of the Corporations Act;
2. as at the date of this notice the Company has complied with:
   (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
   (ii) section 674 of the Corporations Act; and
3. as at the date of this notice there is no excluded information required to be disclosed under section 708A(6)(e) of the Corporations Act.

For and on behalf of Boss Resources Limited by

Oonagh Malone
Company Secretary

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