11 March 2026

Manhattan Gold

Mrs S Wutete
Senior Adviser, Listings (Perth)
ASX Compliance Pty Limited
Level 40 Central Park
152-158 St Georges Terrace
PERTH WA 6000

BY EMAIL

Dear Sandra

Price and Volume Query

Reference is made to the query letter dated 11 March 2026 regarding the price and volume movements of Manhattan Gold Corporation Limited (**the Company**). The Company wishes to advise the following:

1. The Company is not aware of any information that has not already been announced which might explain the recent trading in the Securities of the Company.

2. Not Applicable.

3. There is no other explanation that may explain the price and volume changes in the securities of the Company other than recent announcements.

   The Company expects that some of the recent strength in its share price may be as a result of:

   a. An updated Corporate Presentation which has been used for meetings with brokers and investors.

      The presentation discussed plans for a near term RC Maiden drilling program, field activities and highlighted previous results from sampling completed in 2025 at the Company's Hook Lake greenstone belt high grade gold and polymetallic VMS projects.

      In addition, the Company has outlined the Canadian Federal and Provincial Government infrastructure build in the Canadian Northeast, including the Kivalliq Hydro-Fibre link, transport, deep water port and broadband. The government is also focussing on education services to support increasing population and job creation all which will support exploration activity at the Hook Lake Project.

   b. The Company recently commissioned a London based investor relations entity to prepare a research report, which is based on publicly available information. The research report was dispatched to distribution channels on 11 March 2026.

   The Company expects the above may have contributed to the recent trading activity in Manhattan securities.

4. The Company confirms it is in compliance with the Listing Rules and in particular, Listing Rule 3.1.

5. The above responses to the questions raised by the ASX have been authorised and approved by the Company's Board of Directors

Eryn Kestel
Company Secretary

ASX

11 March 2026

Ms Eryn Kestel
Company Secretary
Manhattan Gold Corporation Limited

By email

Dear Ms Kestel

Manhattan Gold Corporation Limited ('MHC'): Price Query

ASX refers to the following:

A. The change in the price of MHC's securities from a closing price of $0.026 on 4 March 2026 to a high of $0.034 today at the time of writing.

B. The significant increase in the volume of MHC's securities traded today.

Request for information

In light of this, ASX asks MHC to respond separately to each of the following questions and requests for information:

1. Is MHC aware of any information concerning it that has not been announced to the market which, if known by some in the market, could explain the recent trading in its securities?

2. If the answer to question 1 is "yes".

   (a) Is MHC relying on Listing Rule 3.1A not to announce that information under Listing Rule 3.1? Please note that the recent trading in MHC's securities would suggest to ASX that such information may have ceased to be confidential and therefore MHC may no longer be able to rely on Listing Rule 3.1A. Accordingly, if the answer to this question is "yes", you need to contact us immediately to discuss the situation.

   (b) Can an announcement be made immediately? Please note, if the answer to this question is "no", you need to contact us immediately to discuss requesting a trading halt (see below).

   (c) If an announcement cannot be made immediately, why not and when is it expected that an announcement will be made?

3. If the answer to question 1 is "no", is there any other explanation that MHC may have for the recent trading in its securities?

4. Please confirm that MHC is complying with the Listing Rules and, in particular, Listing Rule 3.1.

5. Please confirm that MHC's responses to the questions above have been authorised and approved under its published continuous disclosure policy or otherwise by its board or an officer of MHC with delegated authority from the board to respond to ASX on disclosure matters.

When and where to send your response

This request is made under Listing Rule 18.7. Your response is required as soon as reasonably possible and, in any event, by no later than **1:30 PM AWST Wednesday, 11 March 2026**.

You should note that if the information requested by this letter is information required to be given to ASX under Listing Rule 3.1 and it does not fall within the exceptions mentioned in Listing Rule 3.1A, MHC's obligation is to disclose the information 'immediately'. This may require the information to be disclosed before the deadline set out in the previous paragraph and may require MHC to request a trading halt immediately.

Your response should be sent by e-mail to **ListingsCompliancePerth@asx.com.au**. It should not be sent directly to the ASX Market Announcements Office. This is to allow us to review your response to confirm that it is in a form appropriate for release to the market, before it is published on the ASX Market Announcements Platform.

Trading halt

If you are unable to respond to this letter by the time specified above, or if the answer to question 1 is "yes" and an announcement cannot be made immediately, you should discuss with us whether it is appropriate to request a trading halt in MHC's securities under Listing Rule 17.1. If you wish to request a trading halt, you must tell us:

- the reasons for the trading halt;
- how long you want the trading halt to last;
- the event you expect to happen that will end the trading halt;
- that you are not aware of any reason why the trading halt should not be granted; and
- any other information necessary to inform the market about the trading halt, or that we ask for.

We require the request for a trading halt to be in writing. The trading halt cannot extend past the commencement of normal trading on the second day after the day on which it is granted. You can find further information about trading halts in Guidance Note 16 *Trading Halts and Voluntary Suspensions*.

Suspension

If you are unable to respond to this letter by the time specified above, ASX will likely suspend trading in MHC's securities under Listing Rule 17.3.1.

Listing Rules 3.1 and 3.1A

In responding to this letter, you should have regard to MHC's obligations under Listing Rules 3.1 and 3.1A and also to Guidance Note 8 *Continuous Disclosure: Listing Rules 3.1 – 3.1B*. It should be noted that MHC's obligation to disclose information under Listing Rule 3.1 is not confined to, nor is it necessarily satisfied by, answering the questions set out in this letter.

Release of correspondence between ASX and entity

ASX reserves the right to release all or any part of this letter, your reply and any other related correspondence between us to the market under Listing Rule 18.7A. The usual course is for correspondence to be released to the market.

Yours sincerely

ASX Compliance