

11 March 2026

CARETEQ COMPLETES \$2.2M CAPITAL RAISING

Careteq Limited (ASX: CTQ) (“Careteq” or “the Company”), is pleased to announce it has received commitments from new and existing institutional and sophisticated investors, to raise approximately \$2.2M before costs (**Placement**) via a two tranche placement of approximately 440,000,000 fully paid ordinary shares (**New Shares**) at a price of \$0.005 per share (**Offer Price**).

Placement Structure

The Placement comprises two tranches:

- an unconditional tranche to raise approximately \$193K (before costs) via the issue of approximately 38,632,636 New Shares utilising the Company’s existing placement capacity pursuant to ASX Listing Rule 7.1 (**Tranche 1**).
- a conditional tranche to raise approximately \$2.07M (before costs) via the issue of 401,367,364 New Shares, subject to shareholder approval being obtained at an Extraordinary General Meeting, which is presently anticipated to be held around 23 April 2026 (**EGM**) (**Tranche 2**).

The Placement was well supported by new and existing shareholders and the Company is pleased to welcome the new investors on to the register.

The Tranche 1 New Shares are to be issued under the Company’s capacity pursuant to ASX Listing Rule 7.1 (**38,632,636 New Shares**).

The Tranche 2 New Shares are to be issued following the Company obtaining shareholder approval at the EGM. Further details on the EGM time and venue will be provided in a notice of meeting to be despatched to shareholders shortly.

Use of Funds

Funds raised from the Placement will be used for:

- Project Acquisitions;
- Debt Repayment; and
- General Working Capital Purposes.

This placement was unbrokered and AFSL holders will receive 6% fee plus GST on money raised. The raise did not have a lead manager.

Further, Careteq will seek shareholder approval for the issue of 50,000,000 options to the advisor relating to the company’s capital raise. The proposed options will have an exercise price of \$0.015 expiring two years from date of issue.

The Offer Price represents a 28.57% discount to the last closing price of Careteq's shares on 6 March 2026 and a 49.96% discount to the 15-day VWAP of Careteq's shares.

Timetable

Event	Indicative Date
Announcement of Placement and trading halt lifted	Wednesday 11 March 2026
Settlement of New Shares under Tranche 1 of the Placement	Wednesday 18 March 2026
Issue of New Shares under Tranche 1 of the Placement	Wednesday 18 March 2026
Quotation and trading of New Shares under Tranche 1 of the Placement	Wednesday 18 March 2026
EGM and settlement, quotation and trading of New Shares under Tranche 2 of the Placement	Thursday 23 April 2026

Note: This timetable is indicative only and is subject to change at the Company's discretion. The commencement of trading and quotation of shares under the Placement is subject to confirmation from the ASX. Subject to the requirements of the Corporations Act 2001 (Cth), the ASX Listing Rules and other applicable rules, the Company reserves the right to amend this timetable at any time, without notice.

- ENDS -

This ASX announcement has been authorised by the Board of Careteq Limited (ASX: CTQ)

For further information, please contact:

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About Careteq Limited (ASX: CTQ)

Careteq Limited (ASX: CTQ) is an Australian healthtech company focused on innovative medication management solutions. The Company is dedicated to improving healthcare outcomes through its fully owned Embedded Health Solutions (EHS) and HMR Referrals platforms. EHS provides comprehensive aged care medication management solutions through Residential Medication Management Reviews (RMMRs), while HMR Referrals streamlines Home Medicines Reviews (HMRs).

To learn more, please visit: www.careteq.com.au/

Forward-looking statements

This announcement contains or may contain forward-looking statements that are based on Careteq's beliefs, assumptions, and expectations and on information currently available to Careteq. All statements that address operating performance, events or developments that Careteq or its directors expect or anticipate will occur in the future are forward-looking statements, including, without limitation, statements as to the expectations of Careteq or the market it operates in.

Careteq believes that these forward-looking statements are reasonable as and when made. You should not place undue reliance on forward-looking statements because they speak only as of the date when made. Careteq does not assume any obligation to publicly update or revise any forward- looking statements, whether as a result of new information, future events or otherwise.

No assurance or guarantee is, or should be taken to be, given in relation to, and no reliance should be placed on, the future business performance or results of Careteq or the likelihood that the current assumptions, estimates or outcomes will be achieved. Actual results, developments or events could differ materially from those disclosed in the forward-looking statements.

For more information

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